



Adriane Nada, MS, LMFT, LPCC  
24632 San Juan Avenue #200  
Dana Point, CA 92629  
(949) 272-1692

## Client Intake Form

Legal Name: \_\_\_\_\_  Male  Female  Other

Name you prefer: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_

Zip: \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_  Ok to leave message

Mobile Phone: \_\_\_\_\_  Ok to leave message

Preferred method of contact:  Phone call  Text message  Email

Relationship Status:  Single  Married  Cohabiting  Separated

Divorced  Widowed  Other: \_\_\_\_\_

Children (Names and ages):  
\_\_\_\_\_  
\_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

Referred by (please check all that apply):  Psychology Today  Good Therapy

Website  Word of mouth: \_\_\_\_\_

Other: \_\_\_\_\_



*Your answers to the following questions will provide additional information that will be beneficial to our counseling sessions. Please answer the questions below as completely as is comfortable for you.*

**Counseling**

Briefly describe the problem that brings you to counseling: \_\_\_\_\_

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How have you already tried to resolve this problem: \_\_\_\_\_

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After counseling, what do you hope will be different regarding this problem? \_\_\_\_\_

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What previous experience do you have with counseling? \_\_\_\_\_

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Please mark any of the following symptoms you are experiencing:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Aggression/Fights    | <input type="checkbox"/> Hallucinations     | <input type="checkbox"/> Parenting Problems      |
| <input type="checkbox"/> Anxiety/Worry        | <input type="checkbox"/> Hearing Voices     | <input type="checkbox"/> Poor memory/Confusion   |
| <input type="checkbox"/> Appetite Issues      | <input type="checkbox"/> Hoarding           | <input type="checkbox"/> Pornography Compulsions |
| <input type="checkbox"/> Avoidance            | <input type="checkbox"/> Homicidal          | <input type="checkbox"/> Racing Thoughts         |
| <input type="checkbox"/> Compulsive Behavior  | <input type="checkbox"/> Hopelessness       | <input type="checkbox"/> Relationship Problems   |
| <input type="checkbox"/> Excessive device use | <input type="checkbox"/> Hyperactivity      | <input type="checkbox"/> Risky Activity          |
| <input type="checkbox"/> Crying Spells        | <input type="checkbox"/> Substance Use      | <input type="checkbox"/> Self-harm Behaviors     |
| <input type="checkbox"/> Depression/Sadness   | <input type="checkbox"/> Impulsivity        | <input type="checkbox"/> Sexual Problems         |
| <input type="checkbox"/> Distractibility      | <input type="checkbox"/> Irritability       | <input type="checkbox"/> Shopping Problems       |
| <input type="checkbox"/> Eating Problems      | <input type="checkbox"/> Lack motivation    | <input type="checkbox"/> Social discomfort       |
| <input type="checkbox"/> Excessive Energy     | <input type="checkbox"/> Libido Changes     | <input type="checkbox"/> Sleep Problems          |
| <input type="checkbox"/> Fatigue              | <input type="checkbox"/> Loneliness         | <input type="checkbox"/> Suspicion/Paranoia      |
| <input type="checkbox"/> Fear away from home  | <input type="checkbox"/> Loss of Pleasure   | <input type="checkbox"/> Withdrawal from people  |
| <input type="checkbox"/> Flashbacks           | <input type="checkbox"/> Low self-worth     | <input type="checkbox"/> Work/School Problems    |
| <input type="checkbox"/> Frequent Arguments   | <input type="checkbox"/> Nightmares         |  |
| <input type="checkbox"/> Gambling Problems    | <input type="checkbox"/> Obsessive Thoughts |  |
| <input type="checkbox"/> Guilt/Shame          | <input type="checkbox"/> Panic Attacks      |  |

Other: \_\_\_\_\_

Are you currently experiencing suicidal thoughts?  No  Yes

If yes, please describe:

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Have you ever experienced suicidal thoughts in the past?  No  Yes

If yes, please explain:

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Have you ever attempted suicide?  No  Yes If yes, when: \_\_\_\_\_

If yes, please describe the attempt:

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Are you or anyone in your household currently experiencing abuse or violence of any kind?

No  Yes

If yes, please explain: \_\_\_\_\_

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## **Medical History**

How would you describe your physical health? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently being treated for any medical conditions?  Yes  No  
If yes, please explain:

Are you currently taking medication for a mental health or medical condition?  
 Yes  No

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

Medication: \_\_\_\_\_ Dosage: \_\_\_\_\_

What is your current or previous mental health diagnosis (if applicable)?

Have you ever been treated for drug/alcohol use?  No  Yes If yes, when?

Have you ever abused prescription drugs?  No  Yes If yes, which ones and when?

Do you exercise regularly?  No  Yes If yes, explain what type(s) and how often:

Describe your normal diet/eating habits: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



## **Family History**

In a few words, describe what your relationship has been like with your:

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Siblings: \_\_\_\_\_

Other significant family members: \_\_\_\_\_

Before you were 18, did you experience any of the following?

- Parents Divorced (your age: \_\_\_\_\_)     Lived with step-parents/siblings  
 Adopted (your age: \_\_\_\_\_)     Not raised by bio-parent

Have you experienced the death of someone close to you?  No  Yes

If so, please give name, relationship, and your age at the time:

\_\_\_\_\_

Did either of your parents' abuse drugs or alcohol?  No  Yes

If yes, please explain:

\_\_\_\_\_

Were the adults in your household abusive or disrespectful towards each other?

No  Yes

If yes, please explain:

\_\_\_\_\_

Were you verbally, emotionally, sexually or physically abused?  No  Yes

If yes, please explain:

\_\_\_\_\_

Do any of your current or extended family members have a history of mental illness (depression, anxiety, attention deficit, bipolar disorder, etc.)?  No  Yes

If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_



What additional information about your childhood or family would be important to know?

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**Current Resources**

Do you feel you have an adequate support system?  No  Yes

Please describe your network of social support (friends, co-workers, significant others, spiritual communities, self-help groups, etc.):

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What are your interests, hobbies, activities?

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## Informed Consent

### INTRODUCTION

This Client Consent Agreement (herein “Client Agreement” or “Agreement”) is intended to provide [name of client] \_\_\_\_\_ (herein “Client”) with important information regarding the practices, policies and procedures of Adriane Nada, MS, LMFT, LPCC (herein “Therapist”), and to clarify the terms of the professional therapeutic relationship between Therapist and Client. Any questions or concerns regarding the contents of this Agreement should be discussed with Therapist prior to signing it.

\_\_\_\_\_ (Client Initials)

### THERAPIST BACKGROUND AND QUALIFICATIONS

Therapist is a Licensed Marriage and Family Therapist (LMFT) and a Licensed Professional Clinical Counselor (LPCC), independently working in private practice specializing in relationship counseling for couples and individuals. Therapist has a Master’s degree in Counseling (with an emphasis on Marriage and Family Therapy) from California State University, Fullerton. Therapist uses research-based therapeutic interventions from Psychodynamic Theory, Eye Movement Desensitization and Reprocessing Therapy (EMDR), Humanistic/Existential Theory, and other mind-body approaches. Therapist’s approach to therapy can be described as integrative and compassionate.

\_\_\_\_\_ (Client Initials)

### RISKS AND BENEFITS OF THERAPY

Psychotherapy is a process in which Therapist and Client discuss a myriad of issues, events, experiences and memories for the purpose of creating positive change so Client can experience his/her life more fully. It provides an opportunity to better, and more deeply understand oneself, as well as, any problems or difficulties Client may be experiencing. Psychotherapy is a joint effort between Client and Therapist. Participating in therapy may result in a number of benefits to Client, including, but not limited to, reduced stress and anxiety, a decrease in negative thoughts and self-sabotaging behaviors, improved interpersonal relationships, increased comfort in social, work, and family settings, increased capacity for intimacy, and increased self-confidence. Such benefits may also require substantial effort on the part of Client, including an active participation in the therapeutic process, honesty, and a willingness to change feelings, thoughts and behaviors. There is no guarantee that therapy will yield any or all of the benefits listed above. Participating in therapy may also involve some discomfort, including remembering and discussing unpleasant events, feelings and experiences. The process may evoke strong feelings of sadness, anger, fear, etc. There may be times in which Therapist will challenge Client’s perceptions and assumptions, and offer different perspectives. The issues presented by Client may result in unintended outcomes, including changes in personal relationships. Client should be aware that any decision on the status of his/her personal relationships is the responsibility of Client. During the therapeutic process, many Clients find that they feel worse before they feel better. This is generally a normal course of events. Personal growth and change may be easy and swift at times, but may also be slow and frustrating. Client should address any concerns he/she has regarding his/her progress in therapy with Therapist.

\_\_\_\_\_ (Client Initials)



## **RECORDS AND RECORD KEEPING**

Therapist may take notes during session, and will also produce other notes and records regarding Client's treatment. These notes constitute Therapist's clinical and business records, which by law, Therapist is required to maintain. Such records are the sole property of Therapist. Therapist will not alter his/her normal record keeping process at the request of any Client. Should Client request a copy of Therapist's records, such a request must be made in writing. Therapist reserves the right, under California law, to provide Client with a treatment summary in lieu of actual records. Therapist also reserves the right to refuse to produce a copy of the record under certain circumstances, but may, as requested, provide a copy of the record to another treating health care provider. Therapist will maintain Client's records for ten years following termination of therapy. However, after ten years, Client's records will be destroyed in a manner that preserves Client's confidentiality.

\_\_\_\_\_ (Client Initials)

## **CONFIDENTIALITY**

The information disclosed by Client is generally confidential and will not be released to any third party without written authorization from Client, except where required or permitted by law. Exceptions to confidentiality, include, but are not limited to, reporting child, elder and dependent adult abuse, when a Client makes a serious threat of violence towards a reasonably identifiable victim, or when a Client is dangerous to him/herself or the person or property of another.

\_\_\_\_\_ (Client Initials)

## **THERAPIST AVAILABILITY**

Therapist's office is equipped with a voice mail system that allows Client to leave a message at any time. Therapist will make every effort to return calls within 24 hours (or by the next business day), but cannot guarantee the calls will be returned immediately. Therapist is unable to provide 24-hour crisis service. In the event that Client is feeling unsafe or requires immediate medical or psychiatric assistance, he/she should call 911, or go to the nearest emergency room.

\_\_\_\_\_ (Client Initials)

## **CLIENT LITIGATION**

Therapist will not voluntarily participate in any litigation, or custody dispute in which Client and another individual, or entity, are parties. Therapist has a policy of not communicating with Client's attorney and will generally not write or sign letters, reports, declarations, or affidavits to be used in Client's legal matter. Therapist will generally not provide records or testimony unless compelled to do so. Should Therapist be subpoenaed, or ordered by a court of law, to appear as a witness in an action involving Client, Client agrees to reimburse Therapist for any time spent for preparation, travel, or other time in which Therapist has made him/herself available for such an appearance at Therapist's usual and customary hourly rate of \$160 per hour. The information disclosed by Client, as well as any records created, is subject to the psychotherapist-patient privilege. Typically, the Client is the holder of the psychotherapist-patient-privilege. If Therapist received a subpoena for records, deposition testimony, or testimony in a court of law, Therapist will assert the psychotherapist-patient privilege on Client's behalf until instructed, in writing, to do otherwise by Client or Client's representative. Client should be aware that he/she might be waiving the psychotherapist-patient privilege if he/she makes his/her mental or emotional state an issue in a legal proceeding. Client should address any concerns regarding the psychotherapist-patient privilege with his/her attorney.

\_\_\_\_\_ (Client Initials)



### **FEE AND FEE ARRANGEMENTS**

The agreed upon fee between Therapist and Client is **\$160 per 55-minute session and \$240 per 85-minute session**. If Client consists of more than one person (i.e. a couple or family), members of the unit of treatment (couple or family) are responsible for designating who will provide payment for session. Therapist reserves the right to periodically adjust this fee. Client will be notified of any fee adjustment in advance. From time-to-time, Therapist may engage in telephone contact with Client for purposes other than scheduling sessions. Client is responsible for payment of the agreed upon fee (on a pro rata basis) for any telephone calls longer than ten minutes. In addition, from time-to-time, Therapist may engage in telephone contact with third parties at Client's request and with Client's advance written authorization. Client is responsible for payment of the agreed upon fee (on a pro rata basis) for any telephone calls longer than ten minutes. Client is expected to pay for service at the time service is rendered. Therapist accepts cash, checks, major credit cards (including American Express, Visa, MasterCard and Discover).

\_\_\_\_\_ (Client Initials)

### **INSURANCE**

Therapist is not a contracted provider with any insurance company, managed care organization. Should Client choose to use his/her insurance, Therapist will provide Client with a statement, which Client can submit to the third-party of his/her choice to seek reimbursement of fees already paid. Client is responsible for any and all fees not reimbursed by his/her insurance company, managed care organization, or any other third-party payer. Client is responsible for verifying and understanding the limits of his/her coverage, as well as his/her co-payments and deductibles. If Client intends to use benefits of his/her health insurance policy, Client agrees to inform Therapist in advance.

\_\_\_\_\_ (Client Initials)

### **CANCELLATION POLICY**

Client is responsible for payment of the agreed upon fee for any missed session(s). Client is also responsible for payment of the agreed upon fee for any session(s) for which Client failed to give Therapist at least **24 hours**-notice of cancellation. Cancellation notice can be left on Therapist's voicemail at (949) 272-1692.

\_\_\_\_\_ (Client Initials)

### **TERMINATION OF THERAPY**

Therapist reserves the right to terminate therapy at his/her discretion. Reasons for termination include, but are not limited to, untimely payment of fees, failure to comply with treatment recommendations, conflicts of interest, failure to participate in therapy, Client needs are outside of Therapist's scope of competence or practice, or Client is not making adequate progress in therapy. Client has the right to terminate therapy at his/her discretion. Upon either party's decision to terminate therapy, Therapist will generally recommend that Client participate in at least one, or possibly more, termination sessions. These sessions are intended to facilitate a positive termination experience and give both parties an opportunity to reflect on the work that has been done. Therapist will also attempt to ensure a smooth transition to another therapist by offering referrals to Client.

\_\_\_\_\_ (Client Initials)



## **ACKNOWLEDGEMENT**

By signing below, Client acknowledges that he/she has reviewed and fully understands the terms and conditions of this Agreement. Client has discussed such terms and conditions with Therapist, and has had any questions with regard to its terms and conditions answered to Client's satisfaction. Client agrees to abide by the terms and conditions of this Agreement and consents to participate in psychotherapy with Therapist. Moreover, Client agrees to hold Therapist free and harmless from any claims, demands, or suits for damages from any injury or complications whatsoever, save negligence, that may result from such treatment.

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**Client Name (please print)**

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**Signature of Client (or authorized representative)**

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**Date**